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Project Forecasting and Monitoring (ProForM) – The Project View

Project Fee Forecasting and Monitoring is the definitive project estimating, budgeting, forecasting and monitoring tool.

It gives the definitive overall view of the individual Project as well as departmental / corporate performance and resource planning and cashflow.

What does the ProForM Module provide?

- Budgeted Project Costs and Charges
- Tailored Charge Rates by Project
- Simple Project Set Up with User Defined Project Templates
- Allocation of staff by name or by Grade Discipline or Centre
- Expenses and Disbursement Allocation
- Tailored Project Views
- Use on or off line
- Multiple forecasts by Project for “what if” analysis
- Full Support for Bids and Tenders
- Consolidation of Project Forecasts to any level to provide Team, Departmental and Corporate reporting
- Resource reporting for forward loading
- Comparison of actual vs expected costs/charges
- Re-forecasting at any time / re-allocation of resources
- Probability Factors held against each Plan
- Local and corporate reporting at any time
- Multi currency reporting for foreign Projects
- Sub Plan consolidation to Projects
- Authorisation of Forecast for Bid purposes
- Linked to Microsoft Project
- Automatic adjustment for Project Slippage
- Gantt Chart type Graphical Display



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ProForM is fully integrated with the Project Ledger, Project Personnel and Charging Modules of Progression AEC. The use of a central pool of information allows departmental and corporate reporting for Project Management, Resource Allocation through to global cash flow analysis. ProForM may be used to forecast and re-forecast wherever and whenever required. Draft forecasts can be created 'off line' and 'live' forecasts can be copied for stand alone working on site or at home whilst ensuring that information is never out of step.

Project forecasts are generated by allocating resources across the life of the project. Where specific personnel are required, staff time can be allocated using lists of available staff, or higher level forecasting using disciplines and grades may be used.

Cost and charge profiles are generated, using average or actual cost and charge information. Invoice schedules and cash flow profiles are also produced and monitored. Performance can be measured by comparison of actual costs against budgets generated and re-forecasting can then take place including "cost to complete" analysis.

The project forecast may be established or amended in any manner required. Stages and activities may be added providing instant re-forecast information, excellent client service and immediate management information. A multitude of Plans or Forecasts may be created for each Project - vital in the early stages of bid or planning work where 'what if' forecasting may be carried out ad infinitum.

The agreed model will be established and become the original budget against the work undertaken. Billing schedules may be added and the result is a complete project cash flow analysis. Cross project reporting will provide departmental and corporate cash flow and resource analysis as a direct by-product of project management.

Percentage probability factors can be highlighted against each forecast to determine the likely outcome of bids submitted. Resource requirements can be reported and resource schedules will show over/under allocation. Resource management is provided complete with real life contingency.

Immediate and on screen, Project Fee Forecasting and Monitoring is the complete solution to estimating and forecasting needs.



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